

For Agents

IVANS Exchange™

is the online tool
to manage insurer
download connections.

IVANS Exchange is a complimentary online tool that enables you to quickly view and manage current and new insurer download connections.

Through intuitive graphical dashboards, you gain a comprehensive view of your current and potential download activity through a single application, providing a simpler way to manage insurer connectivity.

IVANS Exchange enables you to easily view, track and manage your download connections to match the current business needs of your agency and streamline your insurer connectivity.

The online application allows you to communicate directly with insurers about desired download connections and the quality of current connections, providing a forum to provide collective feedback on all download-related requests.

IVANS Exchange provides a simpler way for your agency to increase their insurer connections to drive higher agent productivity and better service for insureds.

“ With so many companies out there that download, it’s hard to keep track of what you are or are not downloading. IVANS Exchange solves this problem. ”

Kristy Wilson, Business Insurance Advisor, Kellerman Insurance



Enables your agency to

- Easily manage download activities through a single application.
- Increase insurer connectivity to reduce time spent by your agency manually managing administrative tasks.
- Access a complete view of your current and potential download activity.
- Indicate download quality and future download connections of interest directly to insurer partners.

IVANS[®]
A DIVISION OF APPLIED

Core Capabilities

Personalized download connections reports

Indicate interest in specific insurer downloads that match your business needs, as well as automatically receive notification when new lines of business are available for download. You also can indicate insurers that your business is not appointed with or denote lines of business pre-configured for download so that insurers can turn on those lines of business for download.

You can also schedule your connections report to download via email to view your available connections without having to log into the system.

Download dashboards

Identify download connections that are not turned on at your agency and stay up to date with the latest download offerings from your insurers through responsive graphical dashboards. You can also view the number of download transactions your agency is receiving per line of business and per insurer to gain a better understanding of the types of business being conducted with specific insurers.

Insurer interface contact information

Insurer contact information is displayed within the application, enabling you to easily contact the right person at each of your insurers

Single policy resend

Quickly find and resend policies, claim details, and eDocs that have already been downloaded. You can easily view commission statement download and resend multiple policies at once directly through the application, saving time and reducing one-off calls to insurers.

Book roll capabilities

Automates the matching and sharing of the policy information of the requested book, enabling insurers and agencies to collaborate more effectively in moving a book of business. Personal lines available to book roll include: Homeowners, Automobile, Dwelling Fire, Inland Marine, Umbrella, Watercraft, Mobile Home and Flood.



More than 46,000 customizations were made in 2019 by agencies in their IVANS Connections Reports

Source: IVANS

Why IVANS?

IVANS is the property and casualty insurance industry's exchange connecting insurers, MGAs, agencies and the insured.

IVANS' cloud-based software automates the distribution and servicing of insurance products.

For more than 30 years, IVANS innovation and expertise has connected 32,000 independent insurance agencies and 400 insurer and MGA partners to enable millions of people to safeguard and protect what matters most in people's lives.

Call **855.233.9128**
Visit [ivansinsurance.com](https://www.ivansinsurance.com)